

"To promote an understanding of the complexity of the life and times of President Woodrow Wilson, his influence on the world, his relevance today and for the future."

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The Woodrow Wilson Presidential Library to host a stocks and bonds presentation

STAUNTON, VA – Join the Woodrow Wilson Presidential Library & Museum for a discussion on today's stock and bond market! Peter Tuz of Chase Investment Counsel will be speaking on the stock market opportunities and risks that are present as we go into 2024.

Peter Tuz, CFA, CFP is currently president of Chase Investment Counsel, an investment firm based in Charlottesville founded by Derwood Chase in 1957. He is responsible for selecting stocks and bonds that go in to the various portfolios the company manages for individuals, as well as for the Chase Growth fund (CHASX), the no-load mutual fund started by the company in 1997.

Mr. Tuz joined Chase in 1997 after working at two New York Stock Exchange member brokerage firms, Howard Weil Labouisse Friendrichs in New Orleans (1984-1990) and Morgan Keegan & Co. in Memphis, Tennessee (1991-1997). He has a bachelor's degree from Ripon College in Wisconsin, a master's degree in Journalism from the University of Missouri and a Master's of Business Administration from Tulane University in New Orleans. Prior to entering the investment business, Mr. Tuz worked for the Associated Press and helped found a chain of weekly business newspapers. Mr. Tuz has been featured in the Wall Street Journal and Barron's newspapers, as well as on CNBC.

Registration is available at <u>givebutter.com/StockMarket24</u>. For questions or more information, please contact Karen Dodson at <u>kdodson@woodrowwilson.org</u>, or call 540-885-0897 ext. 113.

The Woodrow Wilson Presidential Library & Museum is an educational institution dedicated to the study of the life of President Wilson and the times in which he lived. The Museum is located at 20 N. Coalter Street, Staunton VA. Visit <u>www.woodrowwilson.org</u> for more information.



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